

Caedryn



Caedryn Acquisition Corporation I

\$60M Nasdaq-listed SPAC

Sponsor Equity Available

Jun 2025

Miriam Zhou
mz@caedryn.com

\$60m SPAC with strong underwriter & legal support

AI & Fintech focus with clear de-SPAC narrative

Clean cap table, 100% sponsor shares available

S-1 filed, ready-to-go shell

Short timeline to effectiveness

Sponsor Team

Proven De-SPAC Track Record with AI & Fintech Experience

Caedryn



Miriam Mi Zhou

CEO

mz@caedryn.com

ACMA, CGMA (UK)

University of Hong Kong MBA

King's College London (UK) Bsi Computer Science

Since 2012, Zhou Mi has specialized in cross-border investment and financing, providing financial advisory services with expertise in global capital markets, M&A, overseas listings, and fundraising. He has played a key role in numerous complex transactions and serves as an independent director for several U.S. SPACs and overseas-listed companies, advising on capital operations and regulatory compliance.

In 2019, Zhou Mi founded China & Partners, offering one-stop cross-border investment and financing solutions, including capital markets advisory, asset management, and strategic planning. The firm has offices in Hong Kong, Singapore, Dubai, London, and New York, with a team of 20+ professionals covering investment banking, legal, and accounting expertise.

With deep knowledge in IPO structuring, financial architecture, and regulatory processes, Zhou Mi helps businesses expand globally by designing efficient capital strategies.

Working Languages:

- Chinese
- English
- Cantonese



Lou Luhuan Zhong

CFO

lz@caedryn.com

NYU Stern School of Business (USA) – MA Finance

University of New South Wales (Australia) – MA Finance

Macquarie University (Australia) – Dual BA in Finance and Law

With over a decade of experience in finance, auditing, investment, and capital markets, Zhong Luhuan specializes in cross-border investments, SPAC mergers, and IPOs. He has worked at Big Four accounting firms, securities firms, investment management companies, and top private equity funds, developing expertise in financial structuring, risk control, and capital operations.

Zhong began his career at Deloitte in 2013, handling audits for major corporations such as Volvo, General Motors, and China Telecom. He later joined Haitong Securities, overseeing compliance for subsidiaries, asset management, and private equity funds. In 2018, he transitioned to investment, helping establish nine SPACs, six of which have gone public or filed applications.

In 2022, Zhong joined CICC, leading IPO advisory and corporate finance services, followed by a role at Hony Capital, where he spearheaded AI-focused investment funds and launched Everest Acquisition Corp in Hong Kong to expand international capital market opportunities.

He has led major SPAC mergers, including Greenland-GTEC, Longevity-LBPS, and Venus-VIYI, and played a key role in U.S. and China IPOs.

Working Languages:

- Chinese
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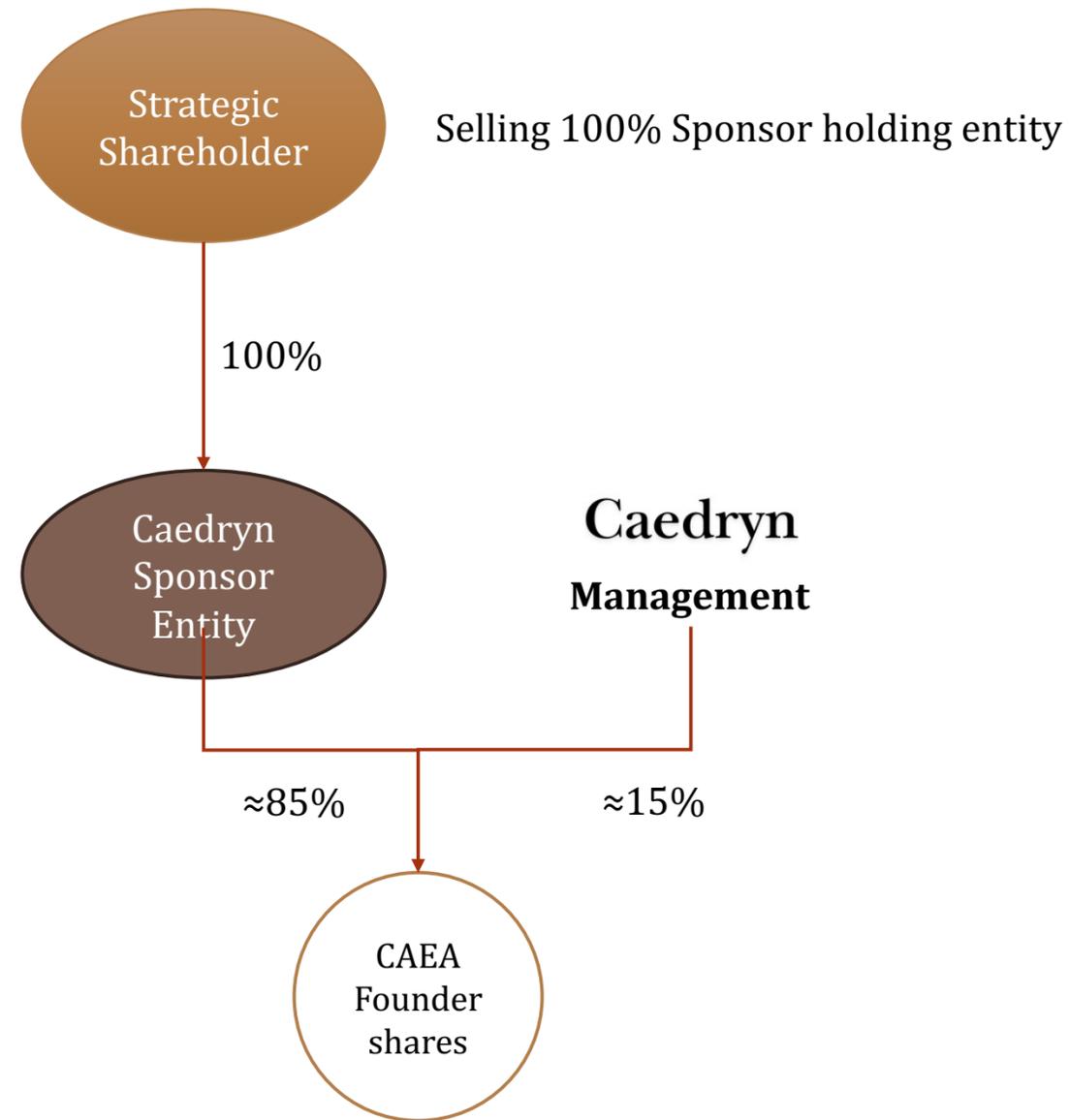
Key S-1 Terms

Caedryn

Issuer/ Nasdaq code	Caedryn Acquisition Corporation I CAEA
Sponsor Industry	AI + Fintech
Public offering size/ Cash in trust	\$60,000,000.00
Securities offered /price	6,000,000 units at \$10.00 per unit
Unit	1 common share + 1/7 rights at Business Combination
Over-allotment Option	15% with 45-day exercise period
Sponsor Promote	Equivalent to 20% of common equity owned, post -offering or 1,500,000 shares or 1,725,000 with the full exercise of the over-allotment option.
Sponsor share lock-up period	6 months, or exceeds \$12.00 per share for 150 days
Private Placement	Approximately \$2 million or \$2.1 million with over-allotment
Underwriting fee	1% upfront in cash; 3% of SPAC shares, equivalent to 180,000 shares (or 207,000 shares with over-allotment)
Deferred Underwriting fee	None
Focusing Geography	Global (China excluded)

Acquisition of Sponsor Entity – Deal Overview

SPAC Structure



What's included:

1. 100% of Sponsor entity;
Equivalent 1,425,000 Class B shares +200,000 Class A shares (Private Placement);
3. Appointment of 1-3 non-executive directors
4. ALL of the SPAC IPO costs covered, including working capital in the expense account.;
5. CEO & CFO remain in the SPAC for de-SPAC;

Payment phase:

- One-off payment US\$3 million, simple structure;
- Including US\$2 million cash in the trust account for 200,000 private placement class A shares.

Supported by strong and reputable advisors:

Underwriter	US Counsel	Auditor	Cayman Counsel	Accounting Advisor	Printer

Caedryn

**CAEA
S-1 filed**

**Clean
Structure**

**AI + Fintech
Sector
Focus**

**100%
Infrastructure
Ready**

Opportunity Highlights

- Acquire full sponsor control with immediate access to a clean \$60M Nasdaq SPAC.
- Lead deal sourcing, valuation, and PIPE syndication.
- Capture upside through promote shares and long-term equity interest.

Contact us

Miriam Zhou
Founder, CEO

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[Data room ready upon NDA signed]